



494 W Central Ave; Delaware, OH 43015 3940 N Hampton Drive; Powell, OH 43065

OCCUPATIONAL THERAPY CASE HISTORY INFORMATION (R) 7/2022

Please complete and bring the enclosed forms, insurance cards, and applicable copay with you at the time of your child's testing. Your appointment is for _____ at _____. Please call 740-369-3650 IN ADVANCE with any questions or to cancel.

Child's Name: _____ Birthdate: _____ Age: _____

Address: _____ Male Female

City _____ Zip _____ County _____

Parent/Guardian Name: _____ Birthdate: _____ Occupation: _____

Address: _____ City _____ Zip _____

(H) Phone: _____ (W) Phone _____ (Cell) _____

(H) Ok to leave message (W) Ok to leave message (Cell) Ok to leave message

Employer: _____ Email Address: _____

Parent/Guardian Name: _____ Birthdate: _____ Occupation: _____

Address: _____ City _____ Zip _____

(H) Phone: _____ (W) Phone _____ (Cell) _____

Ok to leave message Ok to leave message Ok to leave message

Employer: _____ Email Address: _____

Would you like to receive our newsletter? Y N Electronic Mail

Name(s)/Relationship(s) of People Living At Home: _____

_____ Person completing form/relationship _____

Physician/Address: _____

Referred By/Address: _____

Child's School/Daycare/Preschool _____

REASON FOR EVALUATION (please check all that apply)

Fine Motor Sensory Mobility Gross Motor Self Care Skills Vision Concerns

Overactive Under-active Difficulty with transitions Difficulty following directions

Difficulty with self-regulation skills Difficulties with attending to tasks

Feeding Concerns Have aversions to touch, sight, sounds, or smells

Other _____

MEDICAL HISTORY (Circle one) (If yes, please explain)

Were there any problems during pregnancy or difficulties at birth? NO YES _____

Was your child born a month or more early? NO YES _____

Has your child been hospitalized at any time? NO YES _____

Has your child had any trouble with eating, sucking, or swallowing? NO YES _____

Is there a family history of speech/language/hearing problems? NO YES _____

Are there any known educational difficulties? NO YES _____

Does your child have any allergies? NO YES _____

Has your child had his or her tonsils removed? NO YES _____

Has your child had his or her adenoids removed? NO YES _____

Is your child presently taking any medications? NO YES _____

Have a history of ear infections? NO YES How many? _____ Date of last one _____

List any current medical history/ medical diagnosis: _____

DEVELOPMENTAL MILESTONES

What age did you child achieve the following developmental milestones?

Crawl (age in months)_____ Sit Up (age in months)_____ Walk (age in months)_____
Fed Self (age in months)_____ Toileted (age in months)_____ Dress Self (age in months)_____

CURRENT SKILLS

Does your child seem awkward, uncoordinated, or clumsy? yes no

Does your child lose their balance or fall easily? yes no

Does your child display a hand preference? None Left Right

Indicate any/all areas of difficulty:

- Zippers/Buttons Hopping/Jumping Handwriting Lacing/Tying Shoes
 Impulsivity Overly cautious Avoids getting messy
 Throwing ball overhand Walking/Running Walking up/down stairs
 Crossing midline Copying shapes Cutting Balance/Coordination
 Activity seeking Activity avoidance (i.e. swings, slides) Exhibits toe walking
 Sensory Preferences/Avoidances (textures, sounds, light) Follow simple directions ("Shut door" "Get shoes")
 Using utensils Difficulty completing tasks Other

Behavioral Characteristics (check all that apply):

- Cooperative Attentive Willing to try new activities Easily distracted/short attention
 Plays alone for reasonable length of time Destructive/aggressive
 Separation difficulties Withdrawn Easily frustrated/impulsive Inappropriate behavior
 Stubborn Self-abusive behavior Restless Lack of appropriate eye contact

Additional information: _____

THERAPY/TREATMENT

My child HAS HAS NOT been in enrolled in therapy/treatment before HAS HAS NOT been evaluated before

When? _____ Where? _____

Comments about previous therapy/treatment _____

Is your child currently receiving any educational support services or other therapeutic services? Circle all that apply

Speech When _____ Where _____

Occupational Therapy When _____ Where _____

Physical Therapy When _____ Where _____

Other _____ When _____ Where _____